# Joint Annual Report of Assisted-Care Living Facilities 2014 User Instructions

# **Downloading and Saving the ACLF Program**

The ACLF program was developed in Excel, a common Microsoft Office application. This is a spreadsheet program and may be able to be used by other spreadsheet programs. Joint Annual Report of Assisted-Care Living Facilities 2014 Click here to read and save user instructions document (in a PDF format -use Adobe icon Download from the website by going to: http://health.state.tn.us/statistics/jarACLF.htm Click on the first icon to read, save and print instructions. Click on the second or third icon to save (download) and open the program in Excel. X - 9 - (2 -If you see a security warning, please respond File Enable Macros. If this step prevents you from Home Review Page Lavout opening the file, contact your IT consultant. !) Security Warning Macros have been disabled. **Enable Content** JAR-ACLF\_14.xls [C Save the Excel document to your hard drive, using Formulas File, Save As and navigating to a location on your Save hard drive where your work will be stored between Information about JAR-ACLF 14 data entry sessions. Name the file with your state H:\HS\Facilities\ACLF\JAR-ACLF\_14\1 System for Testing\JAR-ACLF\_14.xls ID and facility name and Save. 🗸 🚱 🕶 🔼 | 🔌 🗙 📴 🏢 🕶 Tools 🕶 My Computer File name: 012345 Braves Assisted Living JAR-ACLF\_14.xls Save as type: Excel 97-2003 Workbook (\*.xls)

# **Navigating Within the ACLF Program**

The Main "menu" provides a link (blue) to each of the schedules and to the Administrator's Declaration Page (electronic signature): TENNESSEE DEPARTMENT OF HEALTH Health Statistics 2nd Floor, Andrew Johnson Tower 710 James Robertson Parkway Nashville, TN 37243 Telephone: (615) 741-1954 Fax: (615) 253-1688 JOINT ANNUAL REPORT OF Assisted-Care Living Facilities 2014 There is also a link to the "State ID" listing sheet where you can look up the six digit number that is used to identify your facility. Schedule A - Identification Schedule B - Ownership of Business Schedule C - Facilities and Services Schedule D - Beds Schedule E - Utilization The Error Listing is also linked from the main menu. Schedule F - Personnel Schedule G - Skilled Care Procedures Schedule H - Activities of Daily Living (ADL) Schedule I - Financial Data Administrator Declaration (Electronic Signature) State ID Listing Error Listing / Comments License State ID Number County Address Please use this list to find your State ID, facility name 2 010122 3 Summit View of Lake City, LLC Anderson 204 Industrial Park Road Lake City TN 37769 and address to put in Schedule A. 3 010322 5 Norris Health and Rehabilitation Center Anderson 3382 Andersonville Highway TN 37705 Do not use **ALL CAPS** in filling out this form. 4 010422 1 Golden LivingCenter - Windwood TN 37716 Anderson 220 Longmire Road Clinton 5 010522 4 NHC Healthcare, Oak Ridge Anderson 300 Laboratory Road TN 37830 6 010622 2 Briarcliff Health Care Center Anderson 100 Elmhurst Drive Oak Ridge TN 37830 7 020142 TN 37160 6 Christian Care Center of Bedford County, LLC Bedford TN 37160 8 020242 7 Glen Daks Health and Pehabilitation 1101 Glen Oaks Road 9 030252 8 Camden Healthcare and Rehabilitation Center Benton TN 38320 At the bottom of the screen you will also see tabs that | | ( ) | | Main / State ID / Sch A / Sch B / Sch C / Sch D / Sch E / Sch F name the schedules and other sheets available for your use. For your convenience at the end of each schedule Return to Main Menu there are links to click as shown. Next Schedule Error Listing

#### All Schedules

To move to the next data field, you may use the **Tab** key (generally moves across the page) or the **Enter** key (generally moves down the page) on your keyboard, or use your mouse to go to a particular field. You may also use the arrow keys on your keyboard to move in the desired direction.



# Preparation for Data Entry

Print a blank form on which to gather your information prior to data entry.

Whenever you leave the Excel program by using the X in the top right of the screen, a message will ask if you want to save the changes. Respond Yes or data you entered will be lost.

You may save the file prior to leaving the Excel program. Choose the same location on your hard drive to which you saved before (see page 1 of these instructions).

Always use the same file name to save. This will eliminate the possibility of having partial data in multiple locations.

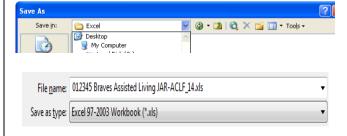
Instructions and definitions are included on the form Please read these carefully prior to completing each Schedule.

Also please refer to the document, General Information and Tips to Avoid Common Errors.

# A blank JAR form is available on the **Internet** at http://health.state.tn.us/statistics/ACLFjar.htm. Alternatively, you can use the Excel program to

print schedules (as described on page 5). This method prints each schedule separately and will require more paper than printing the form from the Internet.





According to the Department of Health Rules and Regulations Section 1200-8-25.13(2), "The Joint Annual Report of Assisted Care Living Facilities shall be filed with the department. The forms... must be completed and returned to the department as required." Please read all information carefully before completing your Joint Annual Report with data for the year specified above. Please complete all items, using 0 (zero) when appropriate and checking all appropriate check boxes. Any items which appear to be inconsistent will be queried. Facilities will be reported to the Board for Licensing Health Care Facilities for failure to timely file a complete report or respond to queries.

Schedule A - Identification

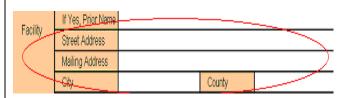
#### Data Fields

Only data entry fields (white) are available for selection. Other areas of the worksheet, such as gray boxes or areas outside the form itself are protected.

### Use of Drop-down boxes for Yes/No and other questions

To select Yes or No, use the drop-down selection. Answer yes or no to every Yes/No question.

If there is more information requested concerning a Yes answer, provide or specify that information.
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### Changing an answer

If you need to change your answer in a drop-down field, click into another data field, return to the dropdown box and use the Delete key on your keyboard.



#### Error Detection

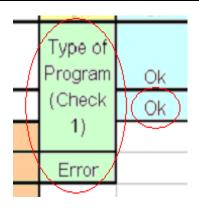
Potential errors are identified as data is entered. Error Identification fields show on the screen to the right of the form fields.

If a field starts as "Error" it will likely change to "OK" when you enter the data.

If you see a field changes from "OK" to "Error" the data you have entered may be causing an error that might be cleared up when you have completed that section of the form.

All "Error" fields that remain may be corrected on the schedule form, or you may explain why the data cannot be changed in a comment on the Error sheet.

You may need to adjust the screen resolution, the % showing, or use the scroll bar at the bottom of the screen to be able to see all the error detection on the form screen.



#### **Errors Sheets**

#### **Errors**

All "Error" fields from the various schedules are listed in the Errors sheet.

You may go to the Errors sheet from the Main menu link or from the sheet tab at the bottom of any screen.

All lines marked "OK" in column B indicate that the error description does not apply and the data is probably not in error.

The lines marked "Error" describe likely errors in the data. The error is identified with an error number and described by the error message.

A link (blue) is provided to return to the schedule involved to make a change in the data, if possible.



# **Printing**

# **Printing Schedules**

After you have entered data, print by selecting each schedule and using File/Print or the Print Icon. This printout will be a record of the data you submitted.

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# **Comments/Explanations**

If you find that you cannot change the data to eliminate the "Error" message, a descriptive comment/explanation on the reason why this cannot be done must be entered in the last column.

These comments will be reviewed upon submission.

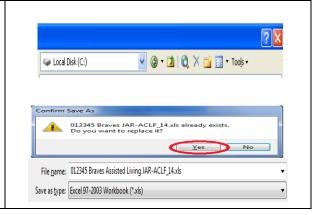
You may or may not be queried about an error for which you provide a comment.



# **Saving**

When you leave the Excel program for the last time, choose a location on your computer that you will be able to locate later.

BE SURE your State ID and Facility Name are part of the File Name the last time you save.



# **Submitting Data**

It is preferred that you e-mail the report as an attachment to: JARACLF.Health@tn.gov. If you cannot email it, make a copy of the Joint Annual Report from your hard drive to a CD, then mark the CD with your facility's name, and mail it to the address below:

Mr. Lonnie Matthews Tennessee Department of Health Division of Health Statistics 2<sup>nd</sup> Floor, Andrew Johnson Tower 710 James Robertson Parkway Nashville, TN 37243

There is no need to mail or fax a paper form. DUE DATE: Wednesday, July 15, 2014

If you have any questions, call Mr. Matthews, 615-741-5845 or email JARACLF. Health@tn.gov

# **Attaching Excel to Email**

To E-mail the report, address an e-mail to <u>JARACLF.Health@tn.gov</u> and in the subject line put the State ID, facility name and ACLF\_14.

Click the **attachment** icon and browse to find the file name on your computer at the location that you saved it. **Attach** the file and **send** the e-mail.

Sometimes there is a large volume of submissions coming in at one time, so you may not receive an email confirmation until the next day.

